

## Jake Goldberg

### Associate



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### Practice Areas

Finance & Restructuring

### Education

Boston College Law School  
JD (2022)

Tufts University  
BA (2019) *magna cum laude*

### Admissions

Massachusetts

Jake Goldberg advises banks, non-bank lenders, mezzanine investors, and other financial institutions that provide complex financing arrangements to companies through a range of transactions, such as asset-based lending, cash flow lending, and the implementation of other secured and unsecured credit facilities. He counsels clients in a variety of different sectors, including sports and retail.

### Representative Engagements

- Second Avenue Capital Partners in \$112 million Senior Secured Revolving Credit Facility and Term Loan to Backcountry, a specialty retailer of outdoor gear and apparel.
- Bank of America, N.A. as administrative agent in connection with an amendment and restatement to an existing \$325 million asset-based revolver credit facility to Barnes & Noble Education, Inc., a leading solutions provider for the education industry servicing hundreds of academic institutions nationwide.
- Citizens Bank, N.A., as agent, in connection with an \$85 million senior secured asset-based revolving credit facility to Thryv, Inc., a publicly traded software as a service company and operator of Yellow Pages, and certain of its domestic and Australian subsidiaries.
- Bank of America in the amendment and extension of its existing revolving loan facility with Barnes & Noble Education, Inc. and certain of its subsidiaries.
- Eclipse Business Capital in a senior secured super-priority debtor-in-possession asset-based revolving credit facility to Serta Simmons Bedding, LLC and several of its affiliates.